PROBATE FACT SHEET

TODAYS DATE:
SURROGATE'S COURT DOCKET NO. SLM-2013
ESTATE OF:
(name as it appears on the Last Will & Testament – if no will, as it appears on the Death Certificate) (if will & death certificate differ use a/k/a)
Name of decedent as it appears on the death cert.
a/k/aa/k/a
LEGAL DOMICILE AT TIME OF DEATH: (mailing address)
Married Married
Witness was contacted to prove will Witness coming to office to prove
Witness requests paperwork mailed, emailed or faxed
WEBSITE – fact sheets/probate Rev. 08/16/13

Calendared to Surrogate's calendar for one week for review to witness paperwork received n/a Codicil Date: 1 st : 2 nd : 3 rd :
n/a Entire Estate to Class "A" Beneficiaries
n/a Estate to some non class "A" Beneficiaries
n/a NJ Real Property
n/a Real Estate located in another state? Tyes No if yes, explain exemplification
n/a How is real estate titled? Decedent ownership percentage of real estate
FIRST NAMED EXECUTOR (Legal name & mailing address)
Ask that this is the applicants full LEGAL NAME
If name of executor(s) is different than what is printed in will, MUST add reason to Bluestone
comments to print on APPLICATION. Ex. Executor named as Jane C. Jones, has married and is now
known as Jane Jones Smith.
Executors remarks: must go on application: ex. If witnesses cannot be located or are deceased, add that to
executor remarks. If alternate named All information pertinent to this matter appears here.
EXECUTOR LEGAL NAME:
☐ First named ☐ Acting ☐ Deceased ☐ Renouncing
☐ Co-Executor of named (1 of ? how many co-executors named)
Relationship, if any:
☐ Age: (must be 18 or older)
Phone: ()
Cell: ()
Address (mailing)
E-Mail: Atternal, acting as fiducion, (right click on name in parties tab and select "atternal, at fiducion,")
Attorney acting as fiduciary (right click on name in parties tab and select "attorney at fiduciary") is or was an attorney is NOT an attorney
is of was all attorney is not all attorney
Ask that this is the legal name of the person to be appointed
Executors remarks: must go on application: ex. If witnesses cannot be located or are deceased, add that to
executor remarks. If alternate named All information pertinent to this matter appears here.
CO-EXECUTOR OR ALTERNATE NAMED EXECUTOR
LEGAL NAME:
☐ Alternate named ☐ Acting ☐ Deceased ☐ Renouncing
☐ Co-Executor ☐ Acting ☐ Deceased ☐ Renouncing ☐ Co-Executors named (1 of ? how many co-executors named)
Relationship, if any:Phone: ()
Cell: ()
Address (mailing)
E-Mail:
Attorney acting as fiduciary (add to Bluestone on parties tab for report to state)

Next of Kin/Persons/charities, etc. named in LW&T: Begir minor children) Include stepchildren. If none, include parents and	• • • • • • • • • • • • • • • • • • • •
renouncing (<i>use reverse side or additional sheet if necessary.</i>)	if or sibilings. Thateate it they will be
A. Children of Decedent	YES □ NO □
B. Children of decedent from PRESENT marriage:	YES NO
•	
C. Children of decedent-previous relationship-not child of spou	
D. Children of surviving spouse-stepchild of decedent?	YES NO
E. Children of deceased children?	YES NO
F. Stepchildren	YES L NO L
IS A BENEFICIARY DEVELOPMENTALLY DISABLED? YES NO	
SEE 3B:15-1 for who and who does not have to be bonded.	
(2) no bond shall be required pursuant to paragraph (1) of this subsection if:	
(a) the court has appointed another person as guardian of the person or guardian of the estate for(b) the person seeking the appointment is a family member within the third degree of consanguinit	
(c) the total value of the real and personal assets of the estate or trust does not exceed $$25,000.00$	
Is a charity mentioned in the Will? Refer executor to Rule 4:80-6 on "Notion	ce of Probate and Proof Of Mailing" insert as
notice is required to the New Jersey Attorney General	j
YES NO	
	to2
Does the decedent own real property in another county or sta	te?
Tax record search website:	
http://tax1.co.monmouth.nj.us/cgi-	0.0.1111.70.4
bin/prc6.cgi?&ms_user=glou&passwd=data&srch_type=0&adv=0&out_	type=0&district=1704
 Name – Relationship to Decedent, Address, Age if Minor, Renou 	uncing? (<i>use reverse side or</i>
additional	and the same of the same of
sheet if necessary.)	
ALSO include names of addresses and relationship, if known, of	next of kin
1.	TICAL OF KIT
Name:	Relationship
Address:	Age
	liminor
2. Namo	Relationship
Name:	Age
Address:	Age minor
3.	
Name:	Relationship
Address:	Age
	liminor
4. Name	Relationship
Name:Address:	Age
	minor
5.	
Nome	
Name:	Relationship

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										inor
	NAME-	– Relationship to	Decedent, Add	dress, Age if M	inor, Renouncing	PLEASE US	E SEPARATE	SHEET FO	R ADDITIC	NAL NAMES
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none:	()			FAX:)				
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Probate fees for small estates: 22A:2-31 Whenever it shall appear that the estate, real and personal, of any testator intestate, minor or ward, is less than one hundred dollars (\$100.00), no fees shall be charged upon actions for probate of a will, granting administration or guardianship up to and including the letters issued and copies of such letters as well as the fees of filing and recording and with respect to an inventory and whenever it shall appear that such estate does not exceed two hundred dollars (\$200.00) the fees shall be one-half of those allowed by law; but if it shall afterwards appear in any case that the value of the estate, real and personal, exceeds or exceeded two hundred dollars (\$200.00), then such estate shall be

liable for and pay the balance of the fees that would have been collected had no deduction been made under the provisions of

this section.

Probate of Will (not more than two pages) \$100.00

Each additional page of will after two pages: \$5.00 each

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